

STANDARD OPERATING PROCEDURE FOR HABITAT ASSESSMENT

The Office of Environmental Measurement and Evaluation EPA New England - Region 1 11 Technology Dr North Chelmsford, MA 01863

Prepared by:		
	Elizabeth Higgins, Env. Engineer	Date
Reviewed by:		
-	Peter Nolan, Unit Lead/QAO	Date
Reviewed by:		
	Katrina Kipp, Unit Manager	Date
Reviewed by:	Katrina Kipp, Unit Manager	Date

Revision Page

Date	Rev#	Summary of Changes	Sections
	1	Initial Approval	

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Purpose:		a procedure for the completion of habitat assessment forms streams in new England.
Scope:		d Operating Procedure is applicable to the completion of sment forms for wadeable streams and rivers.
Method Summary:	gradient) bas each samplin	ate form is selected (low gradient, mid gradient, or high bed on stream characteristics, and completed separately by ing team member. Once each team member has completed he team reaches a consensus and gives each question an
Contents	Section A Section B Section C Section D Section E Section F	Definitions Health and Safety Considerations Personnel Qualifications Equipment and Supplies Habitat Assessment References

SECTION A. Definitions

- Stream name and river basin: identify the watershed and tributary; the location of the station is described in the narrative to help identify access to the station for repeat visits.
- **Rivermile (if applicable) and latitude/longitude:** specific locational data for the station. Station number: a code assigned by the agency that will associate the sample and survey data with the station.
- **STORET number:** assigned to each datapoint for inclusion in USEPA's STORET system.
- **Stream class:** a designation of the grouping of homogeneous characteristics from which assessments will be made. For instance, Ohio EPA uses ecoregions and size of stream, Florida DEP uses bioregions (aggregations of subecoregions), and Arizona DEQ uses elevation as a means to identify stream classes.
- Agency and investigators: assigns responsibility to the data collected from the station at a specific date and time.
- **Reason for the survey:** is sometimes useful to an agency that conducts surveys for various programs and purposes.
- Weather Conditions: note the present weather conditions on the day of the survey and those immediately preceding the day of the survey. This information is important to interpret the effects of storm events on the sampling effort.
- **Site Location/Map:** To complete this phase of the bioassessment, a photograph may be helpful in identifying station location and documenting habitat conditions. Any observations or data not requested but deemed important by the field observer should be recorded. A hand-drawn map is useful to illustrate major landmarks or features of the channel morphology or orientation, vegetative zones, buildings, etc. that might be used to aid in data interpretation.
- **Stream Subsystem:** In regions where the perennial nature of streams is important, or where the tidal influence of streams will alter the structure and function of communities, this parameter should be noted.

Stream Type: Communities inhabiting coldwater streams are markedly different from those in



warmwater streams, many states have established temperature criteria that differentiate these 2 stream types.

- **Stream Origin:** Note the origination of the stream under study, if it is known. Examples are glacial, montane, swamp, and bog. As the size of the stream or river increases, a mixture of origins of tributaries is likely.
- **Watershed Features:** Collecting this information usually requires some effort initially for a station. However, subsequent surveys will most likely not require an in-depth research of this information.
- **Predominant Surrounding Land Use Type:** Document the prevalent land-use type in the catchment of the station (noting any other land uses in the area which, although not predominant, may potentially affect water quality). Land use maps should be consulted to accurately document this information.
- Local Watershed Nonpoint Source Pollution: This item refers to problems and potential problems in the watershed. Nonpoint source pollution is defined as diffuse agricultural and urban runoff. Other compromising factors in a watershed that may affect water quality include feedlots, constructed wetlands, septic systems, dams and impoundments, mine seepage, etc.
- **Local Watershed Erosion:** The existing or potential detachment of soil within the local watershed (the portion of the watershed or catchment that directly affects the stream reach or station under study) and its movement into the stream is noted. Erosion can be rated through visual observation of watershed and stream characteristics (note any turbidity observed during water quality assessment below).
- **Riparian Vegetation:** An acceptable riparian zone includes a buffer strip of a minimum of 18 m (Barton et al. 1985) from the stream on either side. The acceptable width of the riparian zone may also be variable depending on the size of the stream. Streams over 4 m in width may require larger riparian zones. The vegetation within the riparian zone is documented here as the dominant type and species, if known.

Instream Features: measured or evaluated in the sampling reach and catchment as appropriate. **Estimated Reach Length:** Measure or estimate the length of the sampling reach. This

information is important if reaches of variable length are surveyed and assessed. For the



NEWS project, reach length is 150 meters.

- **Estimated Stream Width (in meters, m):** Estimate the distance from bank to bank at a transect of the stream width in the reach. If variable widths, use an average to find that which is representative for the given reach.
- Sampling Reach Area (m2): Multiply the sampling reach length by the stream width to obtain a calculated surface area.
- **Estimated Stream Depth (m):** Estimate the vertical distance from water surface to stream bottom at a representative depth (use instream habitat feature that is most common in reach) to obtain average depth.
- **Velocity:** Measure the surface velocity in the thalweg of a representative run area. If measurement is not done, estimate the velocity as slow, moderate, or fast.
- **Canopy Cover:** Note the general proportion of open to shaded area which best describes the amount of cover at the sampling reach or station. A densiometer may be used in place of visual estimation.
- **High Water Mark (m):** Estimate the vertical distance from the bankfull margin of the stream bank to the peak overflow level, as indicated by debris hanging in riparian or floodplain vegetation, and deposition of silt or soil. In instances where bank overflow is rare, a high water mark may not be evident.
- **Proportion of Reach Represented by Stream Morphological Types:** The proportion represented by riffles, runs, and pools should be noted to describe the morphological heterogeneity of the reach.
- **Channelized:** Indicate whether or not the area around the sampling reach or station is channelized (e.g., straightening of stream, bridge abutments and road crossings, diversions, etc.).
- **Dam Present:** Indicate the presence or absence of a dam upstream in the catchment or downstream of the sampling reach or station. If a dam is present, include specific information relating to alteration of flow.
- Large Woody Debris (LWD) density: Defined and measured as described below, has been used in regional surveys (Shields et al. 1995) and intensive studies of degraded and restored streams (Shields et al. 1998). The method was developed for sand or sand-and-gravel bed streams in the Southeastern U.S. that are wadeable at baseflow, with water widths



between 1 and 30 m (Cooper and Testa 1999). Cooper and Testa's (1999) procedure involves measurements based on visual estimates taken by a wading observer. Only woody debris actually in contact with stream water is counted. Each woody debris formation with a surface area in the plane of the water surface >0.25 m2 is recorded. The estimated length and width of each formation is recorded on a form or marked directly onto a stream reach drawing. Estimates are made to the nearest 0.5 m , and formations with length or width less than 0.5 m are not counted. Recorded length is maximum width in the direction perpendicular to the length. Maximum actual length and width of a limb, log, or accumulation are not considered.

If only a portion of the log/limb is in contact with the water, only that portion in contact is measured. Root wads and logs/limbs in the water margin are counted if they contact the water, and are arbitrarily given a width of 0.5 m Lone individual limbs and logs are included in the determination if their diameter is 10 cm or larger (Keller and Swanson 1979, Ward and Aumen 1986). Accumulations of smaller limbs and logs are included if the formation total length or width is 0.5 m or larger. Standing trees and stumps within the stream are also recorded if their length and width exceed 0.5 m.

The length and width of each LWD formation are then multiplied, and the resulting products are summed to give the aquatic habitat area directly influenced. This area is then divided by the water surface area (km2) within the sampled reach (obtained by multiplying the average water surface width by reach length) to obtain LWD density. Density values of 103 to 104 m2/km2 have been reported for channelized and incised streams and on the order of 105 m2/km2 for non-incised streams (Shields et al. 1995 and 1998). This density is not an expression of the volume of LWD, but rather a measure of LWD influence on velocity, depth, and cover.

- Aquatic Vegetation: The general type and relative dominance of aquatic plants are documented in this section. Only an estimation of the extent of aquatic vegetation is made. Besides being an ecological assemblage that responds to perturbation, aquatic vegetation provides refugia and food for aquatic fauna. List the species of aquatic vegetation, if known.
- Water Quality: Temperature (C), Conductivity or "Specific Conductance" (ohms), Dissolved Oxygen (g/L), pH, Turbidity: Measure and record values for each of the water quality parameters indicated, using the appropriate calibrated water quality instrument(s). Note



the type of instrument and unit number used.

- Water Odors: Note those odors described (or include any other odors not listed) that are associated with the water in the sampling area.
- Water Surface Oils: Note the term that best describes the relative amount of any oils present on the water surface.
- **Turbidity:** If turbidity is not measured directly, note the term which, based upon visual observation, best describes the amount of material suspended in the water column.
- Sediment Odors: Disturb sediment in pool or other depositional areas and note any odors described (or include any other odors not listed) which are associated with sediment in the sampling reach.
- Sediment Oils: Note the term which best describes the relative amount of any sediment oils observed in the sampling area.
- Sediment Deposits: Note those deposits described (or include any other deposits not listed) that are present in the sampling reach. Also indicate whether the undersides of rocks not deeply embedded are black (which generally indicates low dissolved oxygen or anaerobic conditions).
- **Inorganic Substrate Components:** Visually estimate the relative proportion of each of the 7 types listed that are present over the sampling reach.
- **Organic Substrate Components:** Indicate relative abundance of each of the 3 substrate types listed.
- **Habitat Assessment:** the evaluation of the structure of the surrounding physical habitat that influences the quality of the water resource and the condition of the resident aquatic community (Barbour et al. 1996a). For streams, an encompassing approach to assessing structure of the habitat includes an evaluation of the variety and quality of the substrate, channel morphology, bank structure, and riparian vegetation. Habitat parameters pertinent to the assessment of habitat quality include those that characterize the stream "micro scale" habitat (e.g., estimation of embeddeddness), the "macro scale" features (e.g., channel morphology), and the riparian and bank structure features that are most often influential in affecting the other parameters.



SECTION B. Health and Safety Considerations

- 1. When working with potentially hazardous materials or situations, follow EPA, OSHA, and specific health or safety procedures.
- 2. All proper personal protection clothing and equipment is to be worn. This should include waders with felt soles to minimize slips and falls, and gloves for handling substrates.
- 3. Some samples may contain biological and chemical hazards. These samples should be handled with suitable protection to skin, eyes, etc.
- 4. When completing Habitat Assessment forms, evaluate area for safety, taking care to remain a safe distance from traffic and other potential hazards.

SECTION C. Personnel Qualifications

- 1. All field samplers working at Superfund sites are required to take a 40 hour health and safety training course and a refresher course prior to engaging in any field activities.
- 2. The field sampler should be trained by an experienced sampler before initiating the procedure.
- 3. All personnel shall be responsible for complying with all quality assurance/quality control requirements that pertain to their organizational/technical function.



4. Each biologist is to be trained in the visual-based habitat assessment technique for the applicable region or state.

SECTION D. Equipment and Supplies:

- 1. Habitat Assessment Forms
- 2. Pen

SECTION E. Habitat Assessment

1. Select the reach to be assessed. The habitat assessment is performed on the same 100 m reach (or other reach designation [e.g., 40 x stream wetted width]) from which the biological sampling is conducted. Some parameters require an observation of a broader section of the catchment than just the sampling reach.

2. Complete the station identification section of each field data sheet and habitat assessment form.

3. It is best for the investigators to obtain a close look at the habitat features to make an adequate assessment. If the physical and water quality characterization and habitat assessment are done before the biological sampling, care must be taken to avoid disturbing the sampling habitat.

4. Complete the Physical Characterization and Water Quality Field Data Sheet. Sketch a map of the sampling reach on the back of this form.

5. Complete the Habitat Assessment Field Data Sheet, in a team of 2 or more biologists, if possible, to come to a consensus on determination of quality. Those parameters to be evaluated



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on a scale greater than a sampling reach require traversing the stream corridor to the extent deemed necessary to assess the habitat feature. As a general rule-of-thumb, use 2 lengths of the sampling reach to assess these parameters.

SECTION F. References

Barbour, M.T., J. Gerritsen, B.D. Snyder, and J.B. Stribling. 1999. Rapid Bioassessment Protocols for Use in Streams and Wadeable Rivers: Periphyton, Benthic Macroinvertebrates and Fish, Second Edition. EPA 841-B-99-002. U.S. Environmental Protection Agency; Office of Water; Washington, D.C.

http://www.epa.gov/OWOW/monitoring/techmon.html



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HABITAT A	SSESSMENT FIELD DATA SH	IEET - HIGH GRADIENT STRI	EAMS	
Stream Name		Location		
Station #River Mil	e	Stream Class		
_atLong		River Basin		
Storet #		Agency		
nvestigators		Reason for Survey		
Form Completed by		Date/T ime		
Habitat Parameter		Condition	Category	
	Optimal	Suboptimal	Marginal	Poor
1. Epifaunal Substrate/ Available Cover	Greater than 70% of substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at a stage to allow full colonization potential (1.e. logs/snags that are <u>NOT</u> transient).	well-suited for full colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the form of newfall, but not yet prepared	20-40% mix of stable habitat; habitat availability less than desirable; substrate frequently disturbed or removed	Less than 20% stable habitat; lackof habitat is obvious; substrate unstable or lacking
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
2. Embeddedness	Gravel, cobble, and boulder particles that are 0-25% surrounded by fine sediment. Layering of cobble provides diversity of niche space.	Gravel, cobble, and boulder particles in riffle areas may be 25-50% surrounded by fine sediment.	Gravel, cobble, and boulder particles in riffle areas are 50-75% surrounded by fine sediment.	Gravel, cobble, and boulder particles in riffle areas are more than 75% surrounded by fine sediment.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
3. Velocity/Depth Regime	All four velocity/depth regimes present (slow-deep, slow-shallow, fast-deep, fast-shallow). Slow is <0.3 m/s, deep is > 0.5 m.)	Only 3 of the 4 flow regimes are present (if fast-shallow is missing, core lower than if missing other regimes).	Only 2 of the 4 habitat regimes are present (if fast- shallow or slow-shallow are missing, score low).	Dominated by 1 veloc ity/d epth re gime (usually slow-deep).
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
4. Sediment Deposition	Little or no enlargement of islands or point bars and less than 5% of the botbm affected by sediment deposition.	Some new increase in bar formation, mostly from gravel, sand, or fine sediment; 5-30% of the bottom affected; slight deposition in pools.	Moderate deposition of new gravel, sand, or fine sediment on old and new bars; 30-50% of the botbm affected; sediment deposits at obstructions, and bends; moderate deposition of pools prevalent.	Heavy deposits of fine material, increased bar development; more than 50% of the bottom changing frequently; pools almost absent due to substantial sediment deposition.
SCORE	20 19 18 17 16	15 14 13 12 11		54



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5. Channel Flow Status	Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.	Water fills >75% of the available channel; or <25% of channel substrate is exposed.	Water fills 25-75% of the available channel; and/or riffle substates are mostly exposed.	Very little water in channel and mostly present as standing pools.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
6. Channel Alteration	Channelization or dredging absent or minimal; stream with normal pattern.	Some channelization present, usually in areas of bridge abutments; evidence of past channelization, i.e., dredging, (greater than past 20yr) may be present but recent channelization is not present.	Channelization may be extensive; embankments or shoring structures present on both banks; and 40-80% of stream reach channelized and disrupted.	Banks shored with gabion or cement; over 80% of stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
7. Frequency of Riffles (or bends)	Occurrence of riffles relatively frequent; ratio of distance between riffles divided by width of the stream <7:1 (generally 5to 7); variety of habitat is key. In streams where riffles are continuous, placement of boulders or other large, natural obstruction is important.	Occurrence of riffles infrequent; distance between riffles divided by the width of the stream is between 7 to 15.	Occasional riffle; bottom contou rs provide so me habitat:distance between riffles divided by the width of the stream is between 15 to 25.	Generally all flat water or shallow riffles; poor habitat; distance between riffles divided by the width of the stream is a ratio of >25.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
8. Bank Stability (score each bank) Note: determine left or right side by facing downstream	Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected	Moderately stable; infrequent, small areas of erosion, mostly healed over. 5-30% of bank in reach has areas of erosion.	Moderately unstable; 30- 60% of bank in reach has areas of erosion; high erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60-100% of bank has erosional scars.
SCORE(LB) SCORE(RB)	20191817162019181716	15 14 13 12 11 15 14 13 12 11	10 9 8 7 6 10 9 8 7 6	5 4 3 2 1 0 5 4 3 2 1 0
 Vegetative Protection (score each bank) 	More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or non- woody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally.	70-90% of the streambank surfaces covered by native vegetation, but one class of plants is notwell represented; disruption evident but not affecting full plant growth potential to any great extent; more than one half of the potential plant stubble height remaining.	50-70% of the streambank surfaces covered by vegetation; disruption obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the potential plant stubble height remaining.	Less than 50% of the streambank surfaces covered by vegetation; disruption of streambank vegetation is very high; vegetation has been removed to 5 centimeters or less in average stubble height.
SCORE(LB)	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
SCORE(RB) 10. Riparian Veget ative Zone Width	20 19 18 17 16 Width of riparian zone >18 meters; human activities	15 14 13 12 11 Width of riparian zone 12-18 meters; human activities	109876Width of riparian zone 6-12 meters; human activities	5 4 3 2 1 0 Width of riparian zone <6 meters; little or no riparian



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(score each bank zone)	riparian	clea	ear-cuts, lawns, or crops)							zone	e only			acted	e agreat	vegetation due to human activities.						
SCORE	(LB)	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0
SCORE	(RB)	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0
	Total Score	9																				
	zone) SCORE SCORE	SCORE(LB) SCORE(RB)	score (LB)	zone) clear-cuts have not SCORE (LB) 20 19 SCORE (RB) 20 19	zone) clear-cuts, law have not impa SCORE (LB) 20 19 18 SCORE (RB) 20 19 18	zone) clear-cuts, lawns, or have not impacted SCORE (LB) 20 19 18 17 SCORE (RB) 20 19 18 17	zone) clear-cuts, lawns, or crops) have not impacted zone. SCORE(LB) 20 19 18 17 16 SCORE(RB) 20 19 18 17 16	zone) clear-cuts, lawns, or crops) have not impacted zone. minin score SCORE (LB) 20 19 18 17 16 15 SCORE (RB) 20 19 18 17 16 15	zone) clear-cuts, lawns, or crops) minimally have not impacted zone. 20 19 18 17 16 15 14 SCORE (RB) 20 19 18 17 16 15 14	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. SCORE (LB) 20 19 18 17 16 15 14 13 SCORE (RB) 20 19 18 17 16 15 14 13	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. SCORE (LB) 20 19 18 17 16 15 14 13 12 SCORE (RB) 20 19 18 17 16 15 14 13 12	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 SCORE (RB) 20 19 18 17 16 15 14 13 12 11	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. SCORE(LB) 20 19 18 17 16 15 14 13 12 11 10 SCORE(RB) 20 19 18 17 16 15 14 13 12 11 10	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. SCORE(LB) 20 19 18 17 16 15 14 13 12 11 10 9 SCORE(RB) 20 19 18 17 16 15 14 13 12 11 10 9	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 L <thl< th=""> L <thl< th=""> L<!--</th--><th>zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. acti SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5</th><th>zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4</th><th>zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3</th><th>zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 Core (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 L 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 L 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 <</th><th>zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 Image: Construct on the state of the</th></thl<></thl<>	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. acti SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 Core (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 L 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 L 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 <	zone) clear-cuts, lawns, or crops) have not impacted zone. minimally. deal. activities. SCORE (LB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 SCORE (RB) 20 19 18 17 16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 Image: Construct on the state of the



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	HABITAT ASSESSMENT I	FIELD DATA SHEET - MID GI	RADIENT STREAMS		
Stream	n Name		Location		
Station	n #River Mil	e	Stream Class		
Lat	Long		River Basin		
Storet	#		Agency		
Invest	igators		Reason for Survey		
Form (Completed by		Date/T ime		
	Habitat Parameter		Condition	Category	
		Optimal	Suboptimal	Marginal	Poor
	1. Epifaunal Substrate/ Available Cover	Greater than 50% of substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at a stage to allow full colonization potential (I.e. logs/snags that are NOT new fall and are NOT transient).	30-50% mix of stable habitat; well-suited forfull colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the form of newfall, but not yet prepared for colonization (may rate at high end of scale).	10-30% mix of stable habitat; habitat availability less than desirable; substrate frequently disturbed or removed	Less than 10% stable habitat; lackof habitat is obvious; substrate unstable or lacking
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	2. Substrate Characterization	Riffle substrate consists of gravel, cobble, and boulder particles that are 0-25% surrounded by fine sediment. Pool substrates are a mixture of substrate materials with little to no deposition of fines and gravel or cobble prevalent.	Gravel, cobble, and boulder particles in riffle areas may be 25-50% surrounded by fine sediment. Pool substrates are a mixture of coarse to soft sand; some root mats and submerged vegetation may be present.	Gravel, cobble, and boulder particles in riffle areas are up to 75% surrounded by fine sediment. Pool substrates are soft silts or mud; root mats and submerged vegetation may be common.	Gravel, cobble, and boulder particles in riffle areas are more than 75% surrainded by fine sediment. Pool substrate may be all mud with root mat and submerged vegetation abundant. Niche space severely limited.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	3. Velocity/Depth Regime	All velocity/depth regimes are present (slow-deep, slow-shallow, fast-deep, fast-shallow) and a mix of pools (large-shallow, large- deep, smal-shallow, small- deep) present.	Only 3 of the 4 flow regimes are present, and the majority of pools are large deep, with very few shallow.	Only 2 of the 4 flow regimes are present, with shallow pools much more prevalent than deep pools.	Dominated by 1 velocity/depth regime with a few shallow pools or no pools present.



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4. Sediment Deposition	Little or no enlargement of islands or point bars and less than 10% of the botom affected by sediment deposition.	Some new increase in bar formation, mostly from gravel, sand, or fine sediment; 10-40% of the bottom may be affected; slight deposition in pools.	Moderate deposition of new gravel, sand, or fine sediment on old or new bars; 40-70% of the bottom affected; sediment deposits are at obstructions, constrictions, and bends; moderate deposition of pools prevalent.	Heavy deposits of fine material, increased bar development; more than 50% of the bottom changing frequently; pools almost absent due to substantial sediment deposition.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
5. Channel Flow Status	Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.	Water fills >75% of the available channel; or <25% of channel substrate is exposed.	Water fills 25-75% of the available channel; and/or riffle substrates are mostly exposed.	Very little water in channel and mostly present as standing pools.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
6. Channel Alteration	Channelization or dredging absent or minimal; stream with normal pattern.	Some channelization present, usually in areas of bridge abutments; evidence of past channelization, I.e., dredging, (greater than past 20yr) may be present but recent channelization is not present.	on both banks; and 40-80% of stream reach channelized and disrupted.	Banks shored with gabion or cement; over 80% of stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
7. Frequency of Riffles	Occurrence of riffles relatively frequent; variety of habitat is key.	Occurrence of riffles infrequent.	Occasional riffle; bottom contou rs provide so me habitat.	Generally all flat water or shallow riffles; poor habitat.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
8. Bank Stability (score each bank)	Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected	Moderately stable; infrequent, small areas of erosion, mostly healed over. 5-30% of bank in reach has areas of erosion.	erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60-100% of ban has erosional scars.
SCORE(LB) SCORE(RB)	20191817162019181716	15 14 13 12 11 15 14 13 12 11	10 9 8 7 6 10 9 8 7 6	5 4 3 2 1 0 5 4 3 2 1 0
9. Vegetative Prote ction (score each bank) NOTE: Determine left or right side by facing downstream	More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or non- woody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally.	70-90% of the streambank surfaces covered by native vegetation, but one class of plants is not well represented; disruption evident but not affecting full plant growth potential to any great extent; more than one half of the potential plant remaining.	obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the	Less than 50% of the streambank surfaces covered by vegetation; disruption of streambank vegetation is very high; vegetation has been removed to 5 centimeters o less in average stubble height.
SCORE(LB) SCORE(RB)	20191817162019181716	15 14 13 12 11 15 14 13 12 11	10 9 8 7 6 10 9 8 7 6	5 4 3 2 1 0 5 4 3 2 1 0



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10. Riparian Veget ative Zone Width		meters; human activities (I.e., parking lots, roadbeds, clear-cuts, lawns, or crops) have not impacted zone.						; hur	nan a	ne 12- ictivities e only	meter	rs; hu	imar	ne 6-12 vities e agreat	met veg	Width of riparian zone <6 meters; little or no riparian vegetation due to human activities.					
SCORE(LB) SCORE(RB)	20 20	19 19	18 18	17 17	16 16	15 15	14 14	13 13	12 12		10 10	9 9	8 8	7 7	6 6	5 5	4 4	3 3	2 2	1 1	0 0
Total	Score																				



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m Name		Location							
on #River M	ile	Stream Class							
Long		River Basin							
et #		Agency							
stigators		Reason for Survey							
Completed by		Date/T ime							
Habitat Parameter		Condition	n Category						
Habitat Parameter	Ontineal			Deer					
1. Epifaunal Substrate/	Optimal Greater than 50% of	Suboptimal 30-50% mix of stable	Marginal 10-30% mix of stable	Poor Less than 10% stable					
Available Cover	substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at a stage to allow full colonization potential (i.e. logs/snags that are <u>NOT</u> new fall and <u>NOT</u> transient).	habitat; well-suited for full colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the formof newfall, but not yet prepared for colonization (may rate at high end of	habitat; habitat availability less than desirable; substrate fequently disturbed or removed	habitat; lack of habitat is obvious; substrate unstal or lacking					
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0					
2. Pool Substrate Characterization	Mixture of substrate materials, with gravel and firm sand prevalent; root mats and submerged vegetation common.	Mixture of soft sand, mud, or clay; mud may be dominant; some root mats and submerged vegetation present.	All mud or clay or sand bottom; little or no rootmat; no submerged vegetation.	Hard-pan clay or bedrock no root mat or vegetation					
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0					
3. Pool Variability	Even mix of la rge-sha llow, large-d eep, small -shall ow, small-deep pools present	Majority of pools large- deep; ver y few shall ow.	Shallow pools much more prevalent than deep pools.	Majority of pools small- shallow or pools absent.					
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0					
4. Sediment Deposition	Little or no enlargement of islands or point bars and less than <20% of the bottom affected by sediment deposition.	Some new increase in bar formation, mostly from gravel, sand, or fine sediment; 20-50% of the bottom affected; slight deposition in pools.	Moderate deposition of new gravel, sand, or fine sediment on old or new bars; 50-80% of the bottom affected; sediment deposits at obstructions, constrictions, and bends; moderate deposition of pools prevalent.	material, increased bar					



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5. Channel Flow Status	Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.	Water fills >75% of the available channel; or <25% of channel substrate is exposed.	Water fills 25-75% of the available channel; and/or riffle substrates are mostly exposed.	Very little water in channel and mostly present as standing pools.				
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0				
6. Channel Alteration	Channelization or dredging absent or minimal; stream with normal pattern.	Some channelization present, usually in areas of bridge abutments; evidence of past channelization, i.e., dredging, (greater than past 20yr) may be present but recent channelization is not present.	Channelization may be extensive; embankments or shoring structures present on both banks; and 40-80% of stream reach channelized and disrupted.	Banks shored with gabion or cement; over 80% of stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.				
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0				
7. Channel Sinuosity	The bends in the stream increase the stream length 3 to 4 times longer if it was in a straight line. (Note - channel braiding is considered mormal in coastal plains and other low-lying areas. This parameteris not easily rated in these areas.	The bends in the stream increase the stream length 1 to 2 times longer than if it was in a straight line.	The bends in the stream increase the stream length 1 to 2 times longer than if it was in a straight line.	Channel straight; waterway has been channelized for a long distance.				
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0				
8. Bank Stability (score each bank)	Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected	Moderately stable; infrequent, small areas of erosion, mostly healed over. 5-30% of bank in reach has areas of erosion.	Moderately unstable; 30- 60% of bank in reach has areas of erosion; high erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60-100% of bank has erosional scars.				
SCORE(LB) SCORE(RB)	20 19 18 17 16 20 19 18 17 16	15 14 13 12 11 15 14 13 12 11	10 9 8 7 6 10 9 8 7 6	5 4 3 2 1 0 5 4 3 2 1 0				
 Vegetative Protection (score each bank) NOTE: Determine left or right side by facing downstream 	More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or non- woody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally.	70-90% of the streambank surfaces covered by native vegetation, but one class of plants is notwell represented; disruption evident butnot affecting full plant growth potential to any great extent; more than one half of the potential plant remaining.	50-70% of the streambank surfaces covered by vegetation; disruption obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the potential plant stubble height remaining.	vegetation is very high; vegetation has been				
SCORE(LB) SCORE(RB)	20 19 18 17 16 20 19 18 17 16	15 14 13 12 11 15 14 13 12 11	10 9 8 7 6 10 9 8 7 6	5 4 3 2 1 0 5 4 3 2 1 0				



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10. Riparian Veget ative Zone Width			meters; human activities (I.e., parking lots, roadbeds,						Width of riparian zone 12- 18 meters; human activities have impaded zone only minimally.						Width of riparian zone 6-12 meters; human activities have impacted zone a great deal.						Width of riparian zone <6 meters; little or no riparian vegetation due to human activities.					
SCORE	(LB)	20	19	18		16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0				
SCORE	(RB)	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0				
Т	otal Scor	e																								

