

US EPA ARCHIVE DOCUMENT

Part 1 Synopsis of Accomplishments during the Reporting Period

Projected Activities from Last Quarterly Report

1. Post final Heath Tecna success story
2. Get a final decision from Olympic Medical Center
3. Contact other health care organizations if Olympic Medical does not move forward.
4. Contact 2 – 4 more Lean consultants.
5. Complete full drafts of final report and Toolkit memo.

Actual activities

July	Heath Tecna report submitted to Ecology HQ. Report will be posted in October.
August	Impact Washington submitted a written proposal to Olympic Medical Center. In middle September, facility upper management decided to put the project on hold.
September	Contacts with Lean consultants and report draft were not completed as anticipated. Consultants will be contacted during the next quarter. The meeting with Ross Strategic on report drafts is scheduled for November 6.

Part 2 – Narrative Discussion

Marketing status

We had several discussions with Olympic Medical Center and EHS staff requested a written proposal to take to the facility management. At this time the facility has decided to put the project on hold. They cited staff time and financial concerns. We'll call them again in January 2014 and contact other firms.

Lean consultants and report drafts

These two activities will be delayed until next quarter due to vacations and other P2 workload. Review of available funding for Ross indicates Ecology will need to write some portions of the final deliverables.

Lessons learned

We over-estimated what we would be able to accomplish during the summer vacation months and will complete those items in the fall.

Part 3 – Projection of Activities, Accomplishments, and Major Expenditures for Next Quarter Report

1. Post final Heath Tecna success story
2. Contact 2 – 4 more Lean consultants.
 - a. Northwest High Performance Enterprise Consortium
 - b. Kaizen Institute
 - c. Gemba Consulting North America

- d. Shingijutsu Global Consulting USA
- 3. Meet with Ross Strategic and PPRC to determine roles and responsibilities for the Final Report.
- 4. Contact other health care organizations and potential candidates.
- 5. Give presentation on 2012 L&G aerospace project at the Regional P2 conference.

Part 4 – Financial Report

See Donna Allen's budget report – separate Excel file. This budget report is for expenditures through 9/30/2013. NOTE: This file has been removed for confidential business information reasons.