

US EPA ARCHIVE DOCUMENT

Wednesday, April 13 3:10 p.m.–4:40 p.m. Session 4: Citizen Science



Keeping It Real: Creating and Managing Citizen Monitoring Programs for the Collection of Actionable Data Concerning Contact Recreation Water Quality Standards and Watershed Management

Erick Burres

California State Water Resources Control Board, Clean Water Team

Abstract

Citizen science offers communities the chance to "share the economy" when it comes to water quality watershed management. Through citizen science projects, crowdsourcing, and strategic partnerships, useful data sets can be created through the efforts of many. Ensuring that data collected has value toward understanding real environmental conditions and identifying pollution sources, empowers management decisions, and is scientifically objective must be of primary importance for monitoring programs interested in producing actionable data. The Clean Water Team has assisted hundreds of programs to ensure that the data they collect is of known value, relates directly to answering their questions of interest (e.g., whether the water swimmable), and is usable within a regulatory context.

The Clean Water Team's approach to "keeping it real" relies on question formulation, data needed to answer that question (regulatory and/or environmental), data quality requirements and program costs (including volunteer skill levels) required to obtain the data needed, reevaluation and adaptive alignment of program support and data, and the consideration of adding value so data can be used beyond the program's primary question of interest. Our approach supports the formation of monitoring plans, quality assurance project plans, training manuals, health and safety communication, AIS-HACCPs, information management, and project reporting. It leverages the new Federal Crowdsourcing and Citizen Science Toolkit and enables citizen scientists to conduct sanitary surveys, test for fecal indicator bacteria,

and conduct source identification studies using approved methods.

This workshop will introduce the basics of citizen science management, sampling techniques, and how to use IDEXX tests and more.

Biosketch

Mr. Erick Burres is a senior environmental scientist-specialist with the California State Water Resources Control Board. He received his bachelor of science degree in zoology from San Diego State University and his master's degree in public policy and administration from California State University, Long Beach. Mr. Burres has worked on numerous environmental issues within California since 1990, including marine fisheries, natural lands/waters management, endangered species protection and recovery, and water quality monitoring. For the past 15 years, he has served as the Clean Water Team's citizen monitoring coordinator. His main objective is protecting and restoring watersheds and their beneficial uses through science-based community research and stewardship.









We want usable, reliable, and scientifically defensible data of known quality. The Clean Water Team has assisted hundreds of programs to ensure that the data they collect is of known value and relates directly to answering their questions of interest. The Clean Water Team's approach to "Keeping it Real". Actionable data: · Values our volunteers time and our funders support

- · Builds community involvement with watershed stewardship
- · Helps improve and protect water quality and beneficial uses















- Data is only meaningful when it becomes information.
- Transformation of data into information is a process.



The transformation process requires:

Knowledge about the question being asked....

....and metadata for the data set being used to answer a particular question.



Monitoring Questions & Monitoring Plans Should Consider Water Quality Objectives



Water Quality Control Plans (Basin Plans)



Water Quality Control Plans (Basin Plans) provide the basis for protecting water quality in California. Basin Plans are mandated by both the Federal Clean Water Act (CWA) and the State Porter Cologne Water Quality Act (Porter-Cologne).

The Basin Plan is each Regional Water Board's master water quality control planning document. It designates beneficial uses and water quality objectives for waters of the State, including surface waters and groundwater. These enforceable water quality standards are designed to ensure that the beneficial uses of California's waters are protected.

Each plan must contain water quality objectives, which in the judgment of the Regional Water Board will ensure the reasonable protection of beneficial uses and the prevention of nuisance, and a program of implementation for achieving those objectives, including a description of the nature of actions that are necessary to achieve the objectives, time schedules for the actions to be taken, and a description of surveillance to be undertaken to determine compliance with objectives.

Monitoring Programs Need to Take into Account the Following:

- Time needed
- Skill sets required (recruiting talent or providing training)
- Equipment, supply and/or lab costs
- Data quality needed to answer their monitoring questions

To Ensure Data Legacy Programs Should Follow These 7 Steps

- What ever you are going to do, do it well
- Do it with a goal in mind
- Use acceptable, standardized or validated, instruments and or methods
- · Employ sound QA/QC.
- · Document everything (metadata)
- Validate all data
- Data communication (storage, sharing...)through
 an acceptable repository

Metadata Needs Should Never Be Treated Lightly Record and Share with Data

Instrument - Method - Lab Procedure

- Units
- Resolution
 Detection I
- Detection Range (Min Max)

Monitoring Design (& Execution)

- Completeness Comparability (approved, used by others...)
- Data Quality
- Calibration
- Precision
- Accuracy
- Accura
 Drift
- Drift
 Training
- QA Standards (buffers, calibration
- solutions...)

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Methods for Environmental Measurements and Observations







The Surfrider Foundation's Blue Water Task Force: Citizen Science Applied to Enhance the Coverage and Effectiveness of State and Local Beach Programs

Mara Dias Surfrider Foundation

Abstract

The Surfrider Foundation is a grassroots, nonprofit environmental organization dedicated to the protection and enjoyment of the world's oceans, waves, and beaches. The foundation operates through a powerful volunteer network supported by 85 chapters across the United States and internationally.

The Blue Water Task Force (BWTF) is Surfrider's volunteer-run, water quality monitoring, education, and advocacy program. While all of BWTF's more than 30 laboratories are testing beach and other coastal waters for indicator bacteria, each chapter has designed its own individualized citizen science program to best use their available resources and meet local community needs.

Many Surfrider chapters collaborate with other local NGOs, government agencies, and academic institutions to implement and enhance their monitoring programs by sharing resources and capabilities. Surfrider brings to these partnerships a team of highly motivated volunteers who are very familiar with local conditions at the beach and are willing to become advocates for its protection. Surfrider also maintains a national online database that can easily be used to communicate and share data with the public through conventional and social media platforms.

This presentation will provide examples of Surfrider chapters collaborating with state and local governments to stretch limited agency resources to expand the coverage and prioritize the focus of their beach programs and to generate the political will and manpower to look upstream to track and fix local sources of pollution.

Biosketch

Ms. Mara Dias is the water quality manager for the Surfrider Foundation, an international, grass-roots environmental nongovernmental organzation. She received her bachelor of science degree in marine biology from Southampton College in New York and her master of science degree in environmental policy from the College of Charleston in South Carolina. Ms. Dias currently leads the Surfrider Foundation's Clean Water Initiative, which includes managing their volunteer-run beach water testing program and the Blue Water Task Force, as well as working on advocacy campaigns to improve water quality monitoring and public health protection programs at beaches across the United States. She also assists Surfrider chapters in addressing their local water quality concerns by building community awareness and partnering with local agencies to track and fix sources of beach pollution.





Who is Surfrider? The Surfrider Foundation is a non-profit grassroots organization dedicated to the protection and enjoyment of our world's ocean, waves and beaches. We maintain a large network of coastal defenders

We maintain a large network of coastal defenders supported at the national level with policy, legal & science experts





Blue Water Task Force

- Test ocean & bay beaches and freshwater sources
 WARNING
 BACTERIA LEVELS PROFED STATE STANLARGE
 - Creek & river mouths
 Stormwater discharge
 - Upper watershed sites
- Sites tested fill in data gaps, cover popular surf spots, or sources of pollution

NO SWIMMING

- Enterococcus Bacteria IDEXX Enterolert Quanti-Tray Methodology
- Site maps & data posted online.





BWTF Labs

- Chapter maintained labs often using borrowed space from local partners
 - Other local env groups, aquariums, universities
- Collect samples for partner organizations & help communicate data
- State & local beach programs, & other watershed groups
- School & youth programs















Blue Water Task Force 🛛 🚇

- Activating volunteers
- Educating students
- · Grooming future leaders
- Building chapter credibility & legitimacy
- Forming partnerships
- Building community awareness of water quality issues
- Identifying sources of pollution
- Advocating for solutions

Surfrider Foundation's Blue Water Task Force

Citizen science applied to enhance the coverage and effectiveness of state and local beach programs.

Wild Cat Cove, Larrabee State Park

Stream survey found raccoon latrine site

Targeted camper education program

· Scoop the poop & stream fencing

Northwest Straits Chapter

- Lab at Western Washington University
- WA BEACH Program
- High bacteria counts @ Larrabee State Park
- Whatcom County DOH found & fixed septics
- Surfrider education & outreach at campground



Surfrider Oregon

- 7 BWTF labs
- Year-round testing
- OR DEQ Beach Program
- City & community partners
- Advocate for funding
- Midcoast TMDL
- Public outreach
 BAVs & WQ stds





Newport, Oregon

- Lab at Oregon Coast Aquarium
- BWTF High Bacteria Counts at Nye Creek & Nye Beach
- City posted signs & State started testing



Newport, Oregon Smoke tests revealed sewer misconnects

- Wetland restoration projects
- Stormwater utility established & stormwater BMPs codified by City
- Bacteria levels improved at Nye Beach & Creek

2015 Bacteria Levels Increase

- DEQ & Surfrider data confirm problems
- City prompted study to sample upstream in creek and stormwater system



Blue Water Scholar

• Surfrider, Oregon Coast Aquarium, City of Newport & Oregon Community Foundation











Citizen Science Enhance BEACH Program

- Extend program coverage spatially & temporally
- Local knowledge of volunteers
- Public outreach & community involvement
- Advocates for program funding, source tracking studies, and implementation of solutions





How's the Water? Using Community Science to Measure Fecal Indicator Bacteria and Improve Water Quality in the Hudson River Watershed

Dan Shapley Riverkeeper

Abstract

Riverkeeper coordinates the most extensive community science effort in New York State to measure fecal indicator bacteria in the Hudson River watershed. Because it flows past New York City, the Hudson River is known as the quintessential urban river, but the river's estuary stretches nearly 150 miles north of New York City to the federal dam at Troy, and its watershed is diverse. People swim, boat, and fish throughout its watershed, and its landscape ranges from state-protected forested mountains, to extensive farmland and communities of all sizes, up to and including the largest city in the United States.

Our water quality program was established in 2008 with Columbia University's Lamont-Doherty Earth Observatory and CUNY Queens College to test 74 locations monthly along 150 miles of the Hudson River estuary routinely visited by the Riverkeeper patrol boat. As of 2015, we routinely monitored 300 locations spanning nearly 600 miles of water, including community science projects sampling waterfront access points throughout New York City and in nine tributaries, in partnership with more than 25 organizations and more than 130 individuals. In 2015, we and our partners gathered 6,718 samples, and took over 2,800 measures of Enterococci, the fecal indicator bacteria recommended by U.S. Environmental Protection Agency (EPA) Recreational Water Quality Criteria (RWQC) for assessing both fresh and salt waters, including inland flowing waters. The program measures water quality based on the EPA RWQC, and all data is published at riverkeeper.org.

Data, and the use of community science to gather it, have influenced state and local policies, laws, and actions, leading to infrastructure investments and improved water quality in many locations. Data have both provided information that enables the public to make informed choices about recreation in and on the water, and galvanized popular support for clean water initiatives. Highlights of the program's impact include the passage of the Sewage Pollution Right to Know Law, requiring disclosure of releases to water of raw or partially treated sewage from publicly owned sewage systems; passage of the Water Infrastructure Improvement Act of 2015, creating a new grant program for community investments; strengthening of CSO Long Term Control Plans in several communities; and establishment of new citizen watershed protection efforts in several tributaries.

Biosketch

Mr. Dan Shapley manages the Water Quality Program for Riverkeeper, Inc. A founding member of the Waterkeeper Alliance, Riverkeeper is a 50-year-old watchdog organization devoted to protecting and restoring the Hudson River, its tributaries, and the drinking water supply for New York City. Mr. Shapley has worked for Riverkeeper since 2011 and has managed the Water Quality Program since 2014. Prior to joining Riverkeeper, Mr. Shapley was an award-winning journalist focused on environmental issues both nationally and in New York's Hudson Valley. You can follow his work on the Riverkeeper blog, at riverkeeper.org/author/ dshapley/, or on Twitter at @danshapley.



How's the Water? Improving Water Quality with Community Science

















Entero in the Hudson River watershed: major conclusions

- Water quality varies over time, in frequency and in degree, at all locations
- 2. Precipitation increases contamination
- 3. Contamination is greater in tributaries

23% of samples exceed BAV

59% of sites sampled would exceed GM, STV, or both

Entero in the Hudson River watershed: major conclusions

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Entero in the Hudson River watershed: major conclusions

- 1. Water quality varies over time, in frequency, and in degree, at all locations
- 2. Precipitation increases contamination
- 3. Contamination is greater in tributaries

Conclusions from tributary studies are similar









Hudson Watershed in Context

94% (30 of 32) stream segments fail CM criterion, and 100% fail STV criterion

Vs.

23% that failed the qPCR threshold nationwide, and 29% in Eastern Highlands region

according to National Rivers and Streams Assessment









Water quality monitoring team

John Lipscomb , Dan Shapley & Jen Epstein Riverkeeper

Dr. Greg O'Mullan CUNY Queens College

Dr. Andrew Juhl, Carol Knudson Columbia University Lamont-Doherty Earth Observatory



Community sampling partners

The Ashokan Center	Quassaick Creek Watershed Alliance
Catskill Creek Watershed Awareness	The River Project
Project	Rochester Environmental Conservation
Columbia University Lamont Doherty	Commission
Earth Observatory	Rosendale Commission for Conservation of th
CUNY Queens	Environment
Gardiner Environmental Conservation	The Sarah Lawrence College Center for the
Commission	Urban River at Beczak
Hudson Valley Arts and Science	Saw Mill River Coalition
Lower Esopus Watershed Partnership	Sparkill Creek Watershed Alliance
Montgomery Conservation Advisory	SUNY Cobleskill
Council	Wallkill River Watershed Alliance
New York City Water Trail Association	Wawarsing Environmental Conservation
Ossining High School	Commission
Pocantico River Watershed Alliance	Yonkers Paddling and Rowing Club
Pleasantville Conservation Advisory	20+ NYC hoathouses, clubs and parks

Funders

Austen Stokes Ancient Americas Foundation, Chris and Suzanne Augustin, City University of New York, Dale and Laura Kutnick, Dextra Baldwin McGonagle Foundation, Double R Foundation, Eppley Foundation for Research, HSBC Water Programme, Hudson River Estuary Program, Hudson River Foundation for Science and Environmental Research, Lamont-Doherty Earth Observatory of Columbia University, John McLaughlin, Michele Hertz and Larry Friedman, The Nancy and Edwin Marks Family Foundation, New England Interstate Water Pollution Control Commission (NEIWPCC), S. Mackintosh Pulsifer, Mike Richter, Sun Hill Foundation, Wallace Research Foundation, and many Riverkeeper members.

This presentation does not necessarily reflect the views and policies of NEIWPCC or any other funder, nor does the mention of trade names or commercial products constitute endorsement or recommendation for use.

 PURKEEPER

 Dan Shapley

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Leveraging Volunteer Hours for Water Quality Restoration

Michael Meyer Chattahoochee Riverkeeper

Abstract

Water quality in the Chattahoochee River has improved significantly in the last 20 years due to improvements in the City of Atlanta's sewer system. Still, many streams flowing through Atlanta's neighborhoods are polluted with high levels of *E. coli* and other pollutants due to cracked and overflowing sewers, failing septic systems, and polluted stormwater runoff. Like many waterways across the nation, a majority of these streams rarely receive routine water quality monitoring from local, state, and federal government agencies. Therefore, many of the pollution sources in the watershed often flow unchecked for long periods of timeresulting in environmental degradation and public health threats.

In an effort to fill this void of water quality data and address the many pollution sources plaguing these waterways, Chattahoochee Riverkeeper (CRK) initiated a large-scale volunteer *E. coli* monitoring program called Neighborhood Water Watch (NWW). Since the program's inception, we have been extremely successful in achieving all of our goals, which has resulted in real, measurable water quality improvements in our community's waterways.

CRK's NWW program started in 2010 with one stream and one concerned community organization. Six years later, the program has grown to monitoring over 120 stations weekly in the Chattahoochee watershed in partnership with community volunteers. Because of this program, we have found and reported numerous sewer leaks and stopped thousands of gallons of raw sewage from reaching local streams and the Chattahoochee River. We have learned how to successfully leverage volunteer hours into significant government action to solve pollution problems in urban areas.

Biosketch

Mr. Mike Meyer is the director of Chattahoochee Riverkeeper's (CRK's) Neighborhood Water Watch Program in Atlanta, Georgia. Working with Riverkeeper Jason Ulseth, Mr. Meyer's work ranges from program management, field studies, and lab analysis with his program, to conservation and education efforts with CRK's outreach programs. Originally from Buffalo, New York, Mr. Meyer was first introduced to Atlanta's water quality issues in 2001 while working with Southeast Waters, an AmeriCorps program. Shortly after graduating from Oglethorpe University with a bachelor of science degree in biology, he began an internship with CRK, which led to his employment in the Technical Programs Department. A passionate advocate for environmental protection and restoration, trained watershed protection specialist, and certified Erosion and Sediment Control Inspector, Mr. Meyer is interested in working to improve urban waterways and greenspaces. He supports ever-expanding Atlanta's enthusiasm for conserving and reclaiming its natural spaces for wildlife and people alike. A long-time resident and supporter of Atlanta's walkable communities, Mr. Meyer prefers a neighborhood in which you can get "a popsicle, a taco, and a video, all on the same block."













































SOUTH UTOY TRIB – EAST POINT Reported 3/9/16 - Fixed 3/9/16

o Culprit: Overflowing manhole clogged with FOGB's









Our MS4 Permit—Reframing the Permit's Ownership through Citizen Science

Jennifer McDonnell

Arlington County Department of Environmental Services

Abstract

Regulatory requirements are often framed as something that the government imposes on the people, instead of a joint communitygovernment effort to improve the environment. Establishing responsibilities and meaningful ways for the public to contribute through citizen science reframes the conversation with the volunteers from "the county's permit" to "our permit." Arlington County's citizen science macroinvertebrate and *E. coli* monitoring programs have been included in their municipal separate storm sewer system (MS4) permit since 2002 and were included in the most recent 2013 permit renewal. In addition to supporting the county's MS4 permit, the collected data has benefitted the county by identifying a water main leak that otherwise probably would not have been located. The many benefits of a local government-sponsored citizen science program will be discussed during this presentation as well as the unique challenges it presents.

Biosketch

Ms. Jennifer McDonnell is a stormwater outreach specialist for Arlington County, Virginia's Department of Environmental Services, Office of Sustainability and Environmental Management. She has a bachelor of science degree in kinesiology from the College of William and Mary and more than 15 years of environmental education and outreach experience primarily focused on grassroots-level public engagement. Ms. McDonnell's previous work with the Alexandria Seaport Foundation and Earth Force focused on connecting local youths with local streams and the Potomac River. As a consultant to the U.S. Environmental Protection Agency, she was a national trainer for the "Key Internet Tools for Watershed Management" and "Getting in Step" courses as well as project manager for nonpoint source-related contracts. Today, Ms. McDonnell manages Arlington County's citizen science programs and supports outreach efforts related to watershed and stormwater programs, including the Green Streets and StormwaterWise Landscapes programs.













MS4 Permit Requirements for Bacteria Program

Exerpt: • The permittee shall use the Coliscen EasyGol method to analyze in-stream E-coli levels. • The permittee shall collect monthly samples at each of the following locations in Four-Mile Run identified in Table 1. • The permittee may rely on community volunteers to conduct bacteriological monitoring. • The permittee shall analyze the data for relationships with precipitation events including recent (occurred within 24 hours of sampling) and long torm (total monithly precipitation).





MS4 Permit Requirements for Macroinvertebrate

Program

- Excerpt:
 Ihe permittee shall use a biological stream menitoring protocol based on EPVs Rapid Bioassessment Protocol 2 and shall include habitat essessment of the henhihr marchingurer/harte community. The developed protocol shall be available on the permittee's website.
- The permittee may rely on community volunteers to conduct biological stream monitoring provided each volunteer has attended two training events. Documentation of volunteer training shall be kept on file for review.



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Macroinvertebrate Monitoring

- Since 2001
- 9 sites
- Roughly 100 volunteers on the roster
- Sampling 3xs per year
- Data reported to VA DGIF, VA
- DEQ, & public • Each kit of materials is > \$600



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TIL

Citizen Science

- **Program Benefits** Ability to re sample without significant cost concerns.
- County has background knowledge of the people monitoring.
- More members of the community are aware of the County's efforts and are messengers in their networks Relationships are formed
- Volunteers are more aware than most in the community and will notice and report pollution events.





Benefits of Program Inclusion in the MS4 Permit

- Provides sense of program permanence and requires appropriation of funding.
- Negates the "it's just outreach" mindset. Following the protocol isn't option: · Provides meaning to the volunteers'
- They understand they are part of something larger.
- Volunteers understand where the data goes after submittal.







Discoveries Since 2012 • Water Main Break, Upper Long Branch – Bacteria &

- Macro Programs Drinking Water Broken Valve, Windy Run - Bacteria
- Program Duck Pond, Four Mile Run – Bacteria Program





EPA ARCHIVE DOCUMENT

2016 Suite of Trainings

Introduction to Monitoring

Macro Level IA: Improve observation and identification skills. Improve familiarity with macroinvertebrate body parts that are important for identification. Macro Level IB: Improve comfort and familiarity with using keys to identify macroinvertebrates.

Macro Level II A Caddisflies, Mayflies & Crayfish

Macro Level II B – Dragonflies, Damselflies, Aquatic Sowbugs & Scuds Macro Level III C – Crane Flies, Black Flies, Midges. Snails. Flatworms. Aquatic worms & Leecher

Master Identifiers (MIs) Test



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110 ARLINGTON



88



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http://environment.arlingtonva.us/streams/stream-monitoring/

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Question & Answer Session

Question 1

(Unknown): Did you find challenges in using data provided by volunteers?

Answer 1

Michael Meyer: They know we are serious; we sued the city of Atlanta, a bit of word-of-mouth, too, that gave us legitimacy. Some were very quick and responsive.

Answer 1 (follow-up)

Erick Burres: We had some riverkeepers in California that had the same successes. We tell the volunteers that they are scientists; it's about the data. That makes a difference. It's all about the community.

Question 2

Keri Kaczor: I'm a big fan of citizen science—that is how a program can run. But when it comes to sleuthing contaminated areas, can you share some best practices? We don't use citizen science for that.

Answer 2

Michael Meyer: We train volunteers very carefully and we check up on them. Our sample sites are usually from pedestrian-friendly bridges, not a highway or something more dangerous, and we don't have them go down steep banks, or sample during a storm. We are careful; safety is important. We have them wear gloves, use hand sanitizer, avoid touching the sample or inside of the bag, and so forth.

Answer 2 (follow-up)

Erick Burres: Safety is always first. How do you control a volunteer, though? We tell them the sample is not as important as you are. We had issues with booby-traps out there. With HAB monitoring, we have some potentially really dangerous waters, so volunteers have to be very careful and avoid harmful situations.

Question 3

Dan Shapley: I'm curious, we tried to talk to people about MS4 [municipal separate stormwater sewer systems] permits and volunteers. Did you run into issues with union contracts?

Answer 3

Jennifer McDonnell: No, union questions never came up. This program was not replacing other monitoring efforts.

Answer 3 (follow-up)

Erick Burres: We have legislation, a conflict in our grants, that it could be taking away potential jobs.